



Course Title	Dates	Time	Price (excl. tax)
Practical introduction to Manx Companies, Trusts & Foundations	26 Sept 3, 10, 17, 24 & 31 Oct 7 & 14 Nov	17:15 to 19:15	£295.00

Designed for those with limited experience in the FSP/CSP/TSP arena and are looking for a good grounding in all practical aspects of the Manx Service Providers Sector.

Areas to be Covered		
Introduction to Trusts in the Isle of Man (Part 1)		
Introduction to Trusts in the Isle of Man (Part 2)		
Introduction to Trusts in the Isle of Man (Part 3) +		
Introduction to Companies in the Isle of Man (Part 1)		
Introduction to Companies in the Isle of Man (Part 2)		
Introduction to Companies in the Isle of Man (Part 3) +		
Introduction to Foundations in the Isle of Man		
Introduction to the General Principles of Taxation (including Isle of Man)		
Introduction to AML/CFT and the regulation of Service Providers in the Isle of Man		

#### Robin McGhee - MA, TEP, FCIB, DipFS, DipDistanceEd



Robin is an experienced trust practitioner who has managed trust companies in the Isle of Man, Cayman Islands and Switzerland. He is a long standing member of STEP, previously appointed a Director and currently serving on their Professional Standards Committee and Academic Standards Working Group. Robin has lectured on the STEP/CLTI Trust Management Certificate and Diploma programmes since their inception. He is a Fellow of the London Institute of Banking and Finance and holds diplomas in trusts and financial services. He has a Masters in education and a diploma in distance education. Robin was once a FIFA qualified football referee and is also a Level 3 cricket coach.

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## Student details

**First Name** 

**Last Name** 

**Preferred E-mail** 

**Preferred Phone** 

## Company/Invoice Details

-Please complete the below section in full if your employer is paying for your course and only complete the address section if you are paying for the course yourself

Company Name
Contact name
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Contact Phone
Authorisation Signature
Authoriser Position

**Invoice Address** 

#### **CPD Course Details**

CSP Course	Course Date

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